



APPLICATION - JOINT ACCOUNT

Investor A and Investor B executed the Kristal Service Agreement in order to obtain services from Kristal.AI. Investor A and Investor B, now, intend to operate account(s) in joint (Anyone or Survivor) mode with Kristal.AI. The details of the Investor A and Investor B are as set out below:

	Investor A (PRIMARY HOLDER)	Investor B (SECONDARY HOLDER)
Name:		
Email ID:		
Phone Number:		
DOB:		
PAN Number:		

In view of the above, Investor A and Investor B, hereby undertake as set out below:

We (Investor A and Investor B) hereby confirm and agree to the following:

- a) To open Account(s) with Kristal.AI in JOINT (Anyone or Survivor) and receive services, as specified in the Kristal Service Agreement;
- b) To abide, at all times, by the terms and conditions in Kristal Service Agreement, Terms of Service, Privacy Policy and other instructions communicated by Kristal.AI from time to time
- c) Kristal.AI will only consider risk profile of the following for the purpose of the joint account(s);
 - Investor A
 - Investor B
- d) Kristal.AI may communicate solely with the following Investor and all instructions/communications is understood to be made to both Investors;
 - Investor A
 - Investor B
- e) The following Investor will have online access to the Platform and the other Investor waives his/her right to online access of the Platform;
 - Investor A
 - Investor B

Signed by:

Investor A)

Investor B)

Date:

Place:

NOTE:- A separate form is required if the Investors wish to have additional JOINT Account(s) under a different operating model.